

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

OZ Special Master Fund, Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

OZ Special Master Fund, Ltd.
c/o Och-Ziff Capital Management Group
9 West 57th Street, 13th Floor
New York, NY 10019
Attn: Leslie Evans
Email: noticesbankdebt@ozcap.com
Fax: 646- 826 -5834

Deutsche Bank AG, London Branch

Name of Transferor

Court Claim # (if known): 66802

Amount of Claim Transferred: \$10,546,250.00,
together with any and all interest and other amounts
payable with respect thereto

Date Claim Filed: 6/7/10

Phone:

Last Four Digits of Acct. #: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OZ Special Master Fund, Ltd.

By: OZ Management LP, its investment manager

By: Och-Ziff Holding Corporation, its general partner

By: _____

Name: Joel Frank

Title: Chief Financial Officer

Date: _____

3/1/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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CLAIM 66802 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the partial transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

Deutsche Bank AG, London Branch Name of Alleged Transferor Address of Alleged Transferor: Deutsche Bank AG, London Branch c/o Deutsche Bank Securities Inc. 60 Wall Street New York, New York 10005 Attn: Rich Vichaidith Email: richard.vichaidithi@db.com	OZ Special Master Fund, Ltd. Name of Transferee Address of Transferee: OZ Special Master Fund, Ltd. c/o Och-Ziff Capital Management Group 9 West 57 th Street, 13 th Floor New York, NY 10019 Email : noticesbankdebt@ozcap.com Fax: +1 646 826 5834
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DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EXHIBIT B

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 66802

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

OZ Special Master Fund, Ltd.
c/o Och-Ziff Capital Management Group
9 West 57th Street, 13th Floor
New York, NY 10019
Attn: Leslie Evans
Email: leslie.evans@ozcap.com
Fax: +1 646 826 5734

its successors and assigns ("Buyer"), a 28.12333% pro rata share in and to all right, title and interest in and to Proof of Claim Number 66802, solely to the extent of \$10,546,250.00 (the "Assigned Claim") out of the aggregate \$37,500,000.00 claim against Lehman Brothers Special Financing Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February 14, 2012.

DEUTSCHE BANK AG, LONDON BRANCH

By: 
Name: *Philipp Roever*
Title: Vice President

By: 
Name: *Daniel Sutton*
Title: Paying Director

OZ Special Master Fund, Ltd.
By: OZ Management L.P., its investment manager
By: Och-Ziff Holding Corporation, its general partner

By: 
Name: *Joel Frank*
Title: Chief Financial Officer

EXHIBIT B

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

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AND TO: Lehman Brothers Special Financing Inc. ("Debtor")
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DEUTSCHE BANK AG, LONDON BRANCH

By: _____

Name:
Title:

OZ Special Master Fund, Ltd.

By: OZ Management LP, its investment manager
By: Och-Ziff Holding Corporation, its general partner

By: _____

Name:
Title:

By: _____

Name: Joel Frank
Title: Chief Financial Officer